

Fill in this information to identify the case:Debtor name Custom Rubber Products, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 20-34466☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Business Income and Expenses**
Amended Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/17/2020

x Gerry Maters
Signature of individual signing on behalf of debtor

Gerry Maters
Printed name

Vice President and Chief Financial Officer
Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **2,598,335.24****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **2,598,335.24****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **303,109.93****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **90,141,923.83****4. Total liabilities**
Lines 2 + 3a + 3b\$ **90,445,033.76**

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Amegy Bank, NA****Accounts Payable
Checking Account****7989****\$0.00**3.2. **Amegy Bank, NA****Deposit Account****0133****\$83,012.15****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$83,012.15**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Prepaid Expenses****\$11,434.38**

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9.	Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	\$121,499.26
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10. Does the debtor have any accounts receivable?

- | | | |
|-----|--|---------------------|
| 12. | Total of Part 3. | \$476,478.59 |
| | Current value on lines 11a + 11b = line 12. Copy the total to line 82. | |

13. Does the debtor own any investments?

- ## Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

21. **Finished goods, including goods held for resale**

Debtor **Custom Rubber Products, LLC**

Name

Case number (If known) **20-34466**

**Finished goods; see
attached Exhibit A;
Current value
\$1,292,125.97 less
\$578,465.81(Inventory
Reserve)**

12/5-6/2019**\$713,660.16****Cost****\$713,660.16**

22. **Other inventory or supplies
Freight in inventory**

12/5-6/2019**\$8,475.10****Cost****\$8,475.10**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$933,087.3224. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value _____ Valuation method _____ Current Value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.**General description****Net book value of
debtor's interest
(Where available)****Valuation method used
for current value****Current value of
debtor's interest**

39. **Office furniture
Furniture and fixtures**

\$0.00**Cost****\$0.00**

40. **Office fixtures
Leasehold improvements**

\$0.00**Cost****\$0.00**

41. **Office equipment, including all computer equipment and
communication systems equipment and software
Software and computers**

\$0.00**Cost****\$0.00**

Debtor **Custom Rubber Products, LLC**
Name

Case number (If known) **20-34466**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2012 Ford F-350 Pickup VIN 1FDRF3GT8CEB18808**

Unknown

\$10,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Manufacturing equipment; see attached Exhibit B

\$974,257.92

Cost

\$974,257.92

Molds; see attached Exhibit C

\$0.00

Cost

\$0.00

CIP; see attached Exhibit B

\$0.00

Cost

\$0.00

Other machinery and equipment; see attached Exhibit B; Value is <\$453.72>

\$0.00

Cost

\$0.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$984,257.92

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

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- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2625 Bennington Houston, TX 77093	Leasehold interest only	\$0.00		\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Custom Rubber Products, LLC**
NameCase number (If known) **20-34466****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$83,012.15	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$121,499.26	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$476,478.59	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$933,087.32	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$984,257.92	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$2,598,335.24	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,598,335.24

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Ann Bennett
Tax Assessor-Collector
Harris County, et al.
PO Box 3547
Houston, TX 77253-3547

Date or dates debt was incurred
2020

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☒ Unliquidated☒ Disputed

Basis for the claim:

Business property taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

Priority amount

\$303,109.93**Unknown**

2.2 Priority creditor's name and mailing address

TEXAS COMPTROLLER OF
PUBLIC ACCOUNTS
PO BOX 13528, Capitol Station
Austin, TX 78711-3528

Date or dates debt was incurred
2020

Last 4 digits of account number

Specify Code subsection of PRIORITY
 unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Franchise taxes

Is the claim subject to offset?

☒ No☐ Yes**Unknown****\$0.00****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Custom Rubber Products, LLC		Case number (if known)	20-34466
	Name			
3.1	Nonpriority creditor's name and mailing address ABC Home & Commercial Services 11934 Barker Cypress Road Cypress, TX 77433 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$204.41
3.2	Nonpriority creditor's name and mailing address ABRASIVE WAREHOUSE & EQUIP 1221 N. POST OAK ROAD Houston, TX 77055 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$2,996.75
3.3	Nonpriority creditor's name and mailing address Airgas USA, LLC P.O. BOX 676015 Dallas, TX 75267-6015 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$86.82
3.4	Nonpriority creditor's name and mailing address Aker Solutions 5333 Front Street Sealy, TX 77474 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.5	Nonpriority creditor's name and mailing address Allamon Tool Company 18935 Freeport Dr. Montgomery, TX 77356 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.6	Nonpriority creditor's name and mailing address Amegy Bank, NA 1717 West Loop S., 20th Floor Houston, TX 77027 Date(s) debt was incurred ____ Last 4 digits of account number <u>7889</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card ending in 7889</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.7	Nonpriority creditor's name and mailing address Amerigas Propane, LP 8903 LAWDALE ST Houston, TX 77012-3455 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$2,792.72

Debtor	Custom Rubber Products, LLC		Case number (if known)	20-34466
	Name			
3.8	Nonpriority creditor's name and mailing address ANDRE BURTON PROTECTION AGENCY, LLC 23471 MACE DR Porter, TX 77365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$10,322.00
3.9	Nonpriority creditor's name and mailing address Andy Boyd Company (ABCO) 7108 West Little York Road Houston, TX 77040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.10	Nonpriority creditor's name and mailing address APS Technology 7 Laser Lane Wallingford, CT 06492 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.11	Nonpriority creditor's name and mailing address AWARDS NETWORK PO BOX 100 La Porte, IN 46352-0100 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$81.19
3.12	Nonpriority creditor's name and mailing address Baker Hughes Oilfield Operations, LLC 16607 Central Greens Blvd. Houston, TX 77032 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.13	Nonpriority creditor's name and mailing address Baker Hughes Oilfield Operations, LLC 16610 Aldine Westfield Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.14	Nonpriority creditor's name and mailing address Baker Oil Tools (BOT) Attn: Nelson Rincon 9100 Emmott Road Houston, TX 77040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00

Debtor	Custom Rubber Products, LLC <small>Name</small>	Case number (if known)	20-34466
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3.15	Nonpriority creditor's name and mailing address Baker Oil Tools (BOT) 1999 Rankin Road Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.16	Nonpriority creditor's name and mailing address Baker Oil Tools (BOT) 14990 Yorktown Plaza Houston, TX 77040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.17	Nonpriority creditor's name and mailing address BJ Services 1211 FM 2920 Tomball, TX 77375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.18	Nonpriority creditor's name and mailing address C.H. ROBINSON COMPANY 14701 CHARLSON ROAD STE 1400 Eden Prairie, MN 55347 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.12
3.19	Nonpriority creditor's name and mailing address CENTERPOINT ENERGY HOUSTON P.O. Box 4567 Houston, TX 77210-4567 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31.06
3.20	Nonpriority creditor's name and mailing address CITY OF HOUSTON WATER DIVISION CITY HALL Houston, TX 77001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$784.27
3.21	Nonpriority creditor's name and mailing address DE LAGE LANDEN FINANCIAL SE 1111 OLD EAGLE SCHOOL RD Wayne, PA 19087 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,164.02

Debtor **Custom Rubber Products, LLC**
Name

Case number (if known) **20-34466**

3.22	Nonpriority creditor's name and mailing address Dennis Kroll 2013 Golden Bay Lane League City, TX 77573 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid royalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$146,718.37
3.23	Nonpriority creditor's name and mailing address DYNA-MIX 705 SOUTH LYONS Tyler, TX 75712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$741.77
3.24	Nonpriority creditor's name and mailing address ELEMENT MATERIALS TECHNOLOGY P.O. BOX 841774 Dallas, TX 75284-1774 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,250.00
3.25	Nonpriority creditor's name and mailing address ERNEST PACKAGING SOLUTIONS 6387 WINDFERN RD. Houston, TX 77040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$418.20
3.26	Nonpriority creditor's name and mailing address FASTENAL 600 N. SHEPHERD, STE. 112 Houston, TX 77007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,568.89
3.27	Nonpriority creditor's name and mailing address FIDELITY INVESTMENTS INSTITUTIONAL OPERATIONS CO. P.O. BOX 73307 Chicago, IL 60673-7307 Date(s) debt was incurred ____ Last 4 digits of account number <u>6927</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,040.78
3.28	Nonpriority creditor's name and mailing address Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan advances to support ongoing operations and</u> <u>acquisition costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,813,411.96

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3.29 Nonpriority creditor's name and mailing address

Flexitallic US, LLC
6915 Hwy 225
Deer Park, TX 77536

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$4,104,803.94**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Funds advanced for various shared expenses, including health insurance, etc., that were never repaid**Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

Forum Energy Technologies (Davis-Lynch)
2005 Garden Road
Pearland, TX 77581

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **For notice purposes only**Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

Forum US, Inc. dba DAVIS LYNCH
10344 SAM HOUSTON PARK DR.
SUITE 300
Houston, TX 77064

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$31.16**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Pending Check Not Cleared**Is the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address

GEFCO, Inc.
2215 S. Van Buren
Enid, OK 73703

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **For notice purposes only**Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address

GOTCO International, Inc. (GOTCO)
397 N. Sam Houston Parkway E., Ste. 400
Houston, TX 77060

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **For notice purposes only**Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address

GRAINGER
4545 DARIEN ST
Houston, TX 77028

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$71.34**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Pending Check Not Cleared**Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address

High Tech Machine
6518 WESCO Way
Houston, TX 77041

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$3,495.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: **Unpaid Invoice**Is the claim subject to offset? ☒ No ☐ Yes

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3.36	Nonpriority creditor's name and mailing address Home Depot Credit Services Dept. 32-2149253134 P.O. Box 9001030 Louisville, KY 40290-1030 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.37	Nonpriority creditor's name and mailing address HOUSTON PLATING & COATINGS 1315 GEORGIA South Houston, TX 77587 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.38	Nonpriority creditor's name and mailing address Integrated Logistics 2000 P.O. BOX 8372 Virginia Beach, VA 23450 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$581.48
3.39	Nonpriority creditor's name and mailing address JACKSON LEWIS, P.C. 1415 LOUISIANA #3325 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,059.44
3.40	Nonpriority creditor's name and mailing address KM Services 1207 Washington South Houston, TX 77587 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.41	Nonpriority creditor's name and mailing address Lee Specialties Seals, Ltd. 7597 Edgar Industrial Drive, #2 Red Deer, AB, T4P 3R2 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.42	Nonpriority creditor's name and mailing address LOWRANCE MACH SHP 13510 EAST HARDY Houston, TX 77039 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,800.00

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3.43	Nonpriority creditor's name and mailing address MARTIN MCKEOWN Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
3.44	Nonpriority creditor's name and mailing address National Oilwell Varco (NATOIL) 7909 Parkwood Circle Drive Houston, TX 77036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.45	Nonpriority creditor's name and mailing address NEX STAR MANUFACTURING INC. 307 MISSISSIPPI AVE Wichita Falls, TX 76301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,420.00
3.46	Nonpriority creditor's name and mailing address PINNACLE 5272 MOUNTAIN CENTER PLAZA Lula, GA 30554 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,366.30
3.47	Nonpriority creditor's name and mailing address POLYMER MACHINERY 154 POTOMAC Tallmadge, OH 44278 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,315.00
3.48	Nonpriority creditor's name and mailing address Pro Energy Partners, LP c/o Investar Bank P.O. box 644007 Dallas, TX 75264-4007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$813.71
3.49	Nonpriority creditor's name and mailing address PROSCO, INC 3901 GROVE AVE. Gurnee, IL 60031 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$812.07

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3.50	Nonpriority creditor's name and mailing address Quench 630 Allendale Rd., Suite 200 King of Prussia, PA 19406 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$163.27
3.51	Nonpriority creditor's name and mailing address R. Alexander Acosta, Secretary of Labor c/o Connie Ackerman, Regional Solicitor US Dept. of Labor 525 S. Griffin St., Suite 501 Dallas, TX 75202 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Administrative proceeding regarding disputed OSHA citations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.52	Nonpriority creditor's name and mailing address Ray Oil Tools 401 LA Highway 96 Broussard, LA 70518 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.53	Nonpriority creditor's name and mailing address RELiance PRECISION MFG. 10541 CYPRESS CREEK PARKWAY STE 402 Houston, TX 77070 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,406.00
3.54	Nonpriority creditor's name and mailing address Reliant PO Box 1532 Houston, TX 77251-1532 Date(s) debt was incurred <u>9/1/2020</u> Last 4 digits of account number <u>1587,1558</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid utility bills, billed in arrears</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,588.21
3.55	Nonpriority creditor's name and mailing address RESINOID ENG 251 O'NEIL DR. Hebron, OH 43025 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$462.50
3.56	Nonpriority creditor's name and mailing address ROACH, HOWARD, SMITH AND BARTON 8750 N. CENTRAL EXPRESSWAY STE 500 Dallas, TX 75231 Date(s) debt was incurred ____ Last 4 digits of account number ____		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,010.50

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3.57	Nonpriority creditor's name and mailing address Roadrunner Recycling P.O. Box 6011 Hermitage, PA 16148 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Invoice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,282.86
3.58	Nonpriority creditor's name and mailing address RSB ENVIRONMENTAL 10101 HARWIN DR., STE #322 Houston, TX 77036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,850.00
3.59	Nonpriority creditor's name and mailing address Rubber Specialists Land Acquisition, LLC 5906 Dolores Street, Suite 225 Houston, TX 77057 Date(s) debt was incurred ____ Last 4 digits of account number <u>4708</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.60	Nonpriority creditor's name and mailing address Schlumberger Tech Corp. 3423 N. Sam Houston Parkway W, Ste. 304 Houston, TX 77086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.61	Nonpriority creditor's name and mailing address Shred-It c/o Stericycle, Inc. 28883 Network Place Chicago, IL 60673-1288 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279.97
3.62	Nonpriority creditor's name and mailing address Smith International 1310 Rankin Road Houston, TX 77073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.63	Nonpriority creditor's name and mailing address SOR Level & Flow Products PO Box 15964 Lenexa, KS 66215 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.64	Nonpriority creditor's name and mailing address SWSC Address Unknown Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.65	Nonpriority creditor's name and mailing address T3 Energy Services, Inc. 140 Cypress Station Dr., Ste. 225 Houston, TX 77090 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.66	Nonpriority creditor's name and mailing address TPI STAFFING, INC 21840 NORTHWEST FREEWAY STE E Cypress, TX 77429 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,770.57
3.67	Nonpriority creditor's name and mailing address Tryco Machine Works 23731 FM 1314 Porter, TX 77365-3725 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pending Check Not Cleared</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$625.00
3.68	Nonpriority creditor's name and mailing address Weatherford US, L.P. 11939 Aldine Westfield Road Houston, TX 77093 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.69	Nonpriority creditor's name and mailing address WellDynamics, Inc. 10200 Bellaire Blvd. Houston, TX 77072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.70	Nonpriority creditor's name and mailing address Westcoast BOP 1515 Windcrest Rd. Odessa, TX 79763 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.71	Nonpriority creditor's name and mailing address Westcoast BOP Products, Inc. 6290 W. ERIE STREET Chandler, AZ 85226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Pending Check Not Cleared Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82.18
3.72	Nonpriority creditor's name and mailing address WILLIE MILBURN JR. 4234 FALLEN OAKS DR. Houston, TX 77091 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Pending Check Not Cleared Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$435.00
3.73	Nonpriority creditor's name and mailing address Wood Gump 6223 W. Sam Houston Parkway North Houston, TX 77041 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For notice purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Linebarger Goggan Blair & Sampson, LLP PO Box 3064 Houston, TX 77253-3064	Line 2.1 <input type="checkbox"/> Not listed. Explain ____	—
4.2	Reliant PO Box 650475 Dallas, TX 75265-0475	Line 3.54 <input type="checkbox"/> Not listed. Explain ____	—
4.3	RSB Environmental 6001 Savoy Dr., Ste 110 Houston, TX 77036	Line 3.58 <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

	Total of claim amounts
5a.	\$ 303,109.93
5b.	+ \$ 90,141,923.83
5c.	\$ 90,445,033.76

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Equipment lease of copiers**State the term remaining **expires 10/21/2021**

List the contract number of any government contract _____

**DeLage Landen Financial Services
PO Box 41602
Philadelphia, PA 19101-1602**2.2. State what the contract or lease is for and the nature of the debtor's interest **Equipment lease of copier**State the term remaining **expires 1/6/2024**

List the contract number of any government contract _____

**Great American Financial Services
PO Box 660831
Dallas, TX 75266-0831**2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease of generator x-100**State the term remaining **Unknown**

List the contract number of any government contract _____

**Mustang CAT Generator Rental
12800 Northwest Freeway
Houston, TX 77040**2.4. State what the contract or lease is for and the nature of the debtor's interest **Equipment lease of:
2018 Doosan 625
Forklift 625N-7
2018 Doosan GC20
Forklift
2018 Doosan 630
Forklift
2018 Doosan 670
Forklift**State the term remaining **expires 1/6/2021**

List the contract number of any _____

**PNC Equipment Finance, LLC
655 Business Center Dr., Suite 250
Horsham, PA 19044**

Debtor 1 **Custom Rubber Products, LLC**

First Name

Middle Name

Last Name

Case number (if known) **20-34466****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease

State the term remaining

month-to-month

List the contract number of any government contract

**Quench
630 Allendale Rd., Suite 200
King of Prussia, PA 19406**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Lease of land and buildings at 2625 Bennington, Houston, TX 77093

State the term remaining

expires 12/31/2024

List the contract number of any government contract

**Rubber Specialists Land Acquisition, LLC
5906 Dolores Street, Suite 225
Houston, TX 77057**

Fill in this information to identify the case:Debtor name **Custom Rubber Products, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **20-34466**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.2

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.3

Street

City

State

Zip Code

☐ D☐ E/F☐ G

2.4

Street

City

State

Zip Code

☐ D☐ E/F☐ G

Fill in this information to identify the case:Debtor name Custom Rubber Products, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 20-34466☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2020** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other **Operating a Business to Filing Date****Gross revenue**
(before deductions and exclusions)**\$4,007,850.41****For prior year:**From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other _____**\$7,918,192.00****For year before that:**From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other _____**\$13,984,471.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Macro Manufacturing 9625 N. Ramsey Blvd Portland, OR 97203	August 2020	\$161,041.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Cytec Engineered Materials 29908 Network Place Chicago, IL 60673-1299	July 2020	\$95,080.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Rubber Specialists Land Acquisition, LLC 5906 Dolores Street, Suite 225 Houston, TX 77057	June 2020: \$23,000 July 2020: \$23,000 August 2020: \$23,000 September 2020: \$23,000	\$92,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.4. Pinnacle 5272 Mountain Center Plaza Lula, GA 30554	June 2020: \$31,103.94 July 2020: \$9,169.08 August 2020: \$13,518.12 Sept. 2020: \$1,366.00	\$55,157.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Reliant PO Box 1532 Houston, TX 77251-1532	June 2020: \$15,510.43 July 2020: \$13,915.75 August 2020: \$14,771.03	\$44,197.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. SAS - Steel Alloys & Services 14909 Sellers RD Houston, TX 77060	August 2020	\$41,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Lowrance Machine Shop 13510 East Hardy Road Houston, TX 77039	June 2020: \$2,450.00 July 2020: \$18,000.00 August 2020: \$7,684.58	\$28,134.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Andre Burton (Comfort Care Security) 23471 Mace Drive Porter, TX 77365	June 2020: \$6,210 July 2020: \$7,755 August 2020: \$6,855	\$20,820.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.9. Jackson Lewis 1415 Louisiana Suite 3325 Houston, TX 77002	August 2020	\$19,427.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 Fastenal 2001 Theurer Blvd. Winona, MN 55987	June 2020: \$352.84 July 2020: \$5,743.16 August 2020: \$13,197.26	\$19,293.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 CSI Calendaring 1119 Commercial Blvd S. Arlington, TX 76001	June 2020: \$6,588.65 July 2020: \$1,554.80 August 2020: \$9,661.50	\$17,804.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 Dyna Mix 705 S. Lyons Tyler, TX 75702	June 2020: \$1,810.60 July 2020: \$6,036.02 August 2020: \$6,051.76	\$13,898.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.13 High Tech Machine 6518 Wesco Way Houston, TX 77041	August 2020	\$9,685.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 Krauss Maffei Corporation P.O. Box 1041 New York, NY 10268-1041	July 2020	\$8,760.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 Nex Star Manufacturing 307 Mississippi Ave. Wichita Falls, TX 76301	July 2020	\$7,810.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Reliance Precision Manufacturing 10541 Cypress Creek Parkway Ste. 402 Houston, TX 77070	July 2020: \$2,762.04 August 2020: \$5,030.05	\$7,792.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.17 Global Shop Services P.O. Box 840929 Dallas, TX 75284-0909	July 2020	\$7,777.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 Maximum Enterprises 18211 Chisholm Trail, Suite 100 Houston, TX 77060	June 2020: \$3,914.00 August 2020: \$2,940.00	\$6,854.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Houston Plating & Coating P.O. Box 418 South South Houston, TX 77587	June 2020: \$2,100.00 August 2020: \$4,060.00	\$6,160.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 Gretna Machine Shop 3450 Lang Road Houston, TX 77092	July 2020	\$5,860.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 Star Welding & Fabrication P.O. Box 966 Deer Park, TX 77536	July 2020	\$5,280.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.22 Waste Management of Texas P.O. Box 43350 Phoenix, AZ 85080	June 2020	\$4,818.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.23 Element Materials Technology 14805 Yorktown Plaza Dr. Houston, TX 77040	June 2020: \$2,400.03 July 2020: \$1,350.00 August 2020: \$1,125.00	\$4,875.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.24 Roadrunner Recycling P.O. Box 6011 Hermitage, PA 16148	July 2020	\$4,658.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	7/24/2020	\$44,031.30	Payment of corporate support services to Flexitallic Investments, Inc. Global IT support May/June 2020 \$23,708.33 Human resource services May/June 2020 \$ 4,605.81 Corporate personnel May/June 2020 \$15,717.16
4.2. Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	8/19/2020	\$203,412.03	Repayment of 6/1/2020 borrowing of operating funds from Flexitallic Investments, Inc. (\$200,000) with interest (\$3,412.03)
4.3. Jeff White 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032 VP and General Manager	9/1/2019 - 9/4/2020	\$334,884.00	Salary: \$183,759 Bonus: \$ 12,000 Auto Allowance: \$ 13,125 Severance: \$126,000

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	R. Alexander Acosta, Secretary of Labor v. Custom Rubber Products, LLC OSHRC Docket No. 19-0943	Disputed OSHA citations	Occupational Safety & Health Review Comm 690 S. Loop 336 West, Suite 400 Conroe, TX 77304	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Kerry Holiday	2005 Van	6/20/2020	\$500.00
	Relationship to debtor			
13.2	Jason Reed	2012 Trailer	6/20/2020	\$2,500.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**☒ Yes. Fill in below:

Name of plan

The Flexitallic Group (plan administrator); available to Debtor's employees

Employer identification number of the plan

EIN: **49226**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Spirit of Texas Bank 615 University Drive East College Station, TX 77845	XXXX-2265	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	5/7/2020	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Owner's name and address	Location of the property	Describe the property	Value
Aker Solutions 5333 Front Street Sealy, TX 77474	Custom Rubber Products, LLC 2625 Bennington St. Houston, TX 77093	Molds and/or other similiary tooling used to make their products; details are on lists attached as Exhibit D; this exhibit is the only source of information the Debtor has to identify the molds/tooling; customer information, inspection and identification will be required; molds and tooling are located in the Debtor's pump room, a standalone storage container, and the press room at the far west end of the property.	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Andy Boyd Company (ABCO) 7108 West Little York Road Houston, TX 77040	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Allamon Tool Company 18935 Freeport Dr. Montgomery, TX 77356	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Baker Oil Tools (BOT) Attn: Nelson Rincon 9100 Emmott Road Houston, TX 77040	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Baker Oil Tools (BOT) 1999 Rankin Road Houston, TX 77073	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Baker Hughes Oilfield Operations, LLC 16607 Central Greens Blvd. Houston, TX 77032	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Baker Oil Tools (BOT) 14990 Yorktown Plaza Houston, TX 77040	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Baker Hughes Oilfield Operations, LLC 16610 Aldine Westfield Houston, TX 77073	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
BJ Services 1211 FM 2920 Tomball, TX 77375	same	same	Unknown

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Owner's name and address	Location of the property	Describe the property	Value
Forum Energy Technologies (Davis-Lynch) 2005 Garden Road Pearland, TX 77581	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
GEFCO, Inc. 2215 S. Van Buren Enid, OK 73703	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
GOTCO International, Inc. (GOTCO) 397 N. Sam Houston Parkway E., Ste. 400 Houston, TX 77060	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
KM Services 1207 Washington South Houston, TX 77587	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Lee Specialties Seals, Ltd. 7597 Edgar Industrial Drive, #2 Red Deer, AB, T4P 3R2 Canada	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
National Oilwell Varco (NATOIL) 7909 Parkwood Circle Drive Houston, TX 77036	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Ray Oil Tools 401 LA Highway 96 Broussard, LA 70518	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Schlumberger Tech Corp. 3423 N. Sam Houston Parkway W, Ste. 304 Houston, TX 77086	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Smith International 1310 Rankin Road Houston, TX 77073	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
SWSC Address Unknown	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
T3 Energy Services, Inc. 140 Cypress Station Dr., Ste. 225 Houston, TX 77090	same	same	Unknown

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Owner's name and address	Location of the property	Describe the property	Value
Weatherford US, L.P. 11939 Aldine Westfield Road Houston, TX 77093	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
WellDynamics, Inc. 10200 Bellaire Blvd. Houston, TX 77072	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Westcoast BOP 1515 Windcrest Rd. Odessa, TX 79763	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Wood Gump 6223 W. Sam Houston Parkway North Houston, TX 77041	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
APS Technology 7 Laser Lane Wallingford, CT 06492	same	same	Unknown
Owner's name and address	Location of the property	Describe the property	Value
SOR Level & Flow Products PO Box 15964 Lenexa, KS 66215	same	same	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Flexitallic Investments, Inc.**
4150 N. Sam Houston Parkway E., Ste. 190
Houston, TX 77032

1/1/2013 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **Price Waterhouse Coopers**

12/31/2018

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Flexitallic Investments, Inc.**
4150 N. Sam Houston Parkway E., Ste. 190
Houston, TX 77032

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
☒ Yes. Give the details about the two most recent inventories.

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Jonathan Chan	12/5/2019	\$4,946,102.59
	Name and address of the person who has possession of inventory records Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032		
27.2	Greg Stout	12/17/2018	\$3,366,588.00
	Name and address of the person who has possession of inventory records Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032		
27.3	Not a Physical Inventory	8/31/2020	\$2,701,436.88
	Name and address of the person who has possession of inventory records Custom Rubber Products, LLC 2625 Bennington Street Houston, TX 77093		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
FGI Acquisition Corp.	4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Sole Member	100%
Name	Address	Position and nature of any interest	% of interest, if any
Gerry Maters	4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	VP and CFO	0%
Name	Address	Position and nature of any interest	% of interest, if any
Jeff White	4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	VP and General Manager	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jon Stokes	Emerson Automation Solutions 6021 Innovation Blvd. Shakopee, MN 55379	CEO; 0%	4/23/2018 - 11/1/2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
Brian Cothran	7 Karstan Creek Ct. Spring, TX 77389	President; 0%	1/1/2020 - 8/25/2020

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 .			Payment of corporate support services to Flexitallic Investments, Inc. Global IT support May/June 2020 \$23,708.33 Human resource services May/June 2020 \$4,605.81 Corporate personnel May/June 2020 \$15,717.16
Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	\$44,031.30	7/24/2020	
Relationship to debtor			
30.2 .			Repayment of 6/1/2020 borrowing of operating funds from Flexitallic Investments, Inc. (\$200,000) with interest (\$3,412.03)
Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	\$203,412.03	8/19/2020	
Relationship to debtor			

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3				Corporate service charge payment to Flexitallic Investments Q3 2019 (Corporate service charge payment to Flexitallic Investments Q4 2019 not billed)
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	\$355,551.00	10/18/2019	
	Relationship to debtor			
30.4				Corporate service charge payment to Flexitallic Investments Q1 2020 (Corporate service charge payment to Flexitallic Investments Q2 2020 not billed)
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	\$327,699.00	4/22/2020	
	Relationship to debtor			
30.5				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received: \$389,488.46 Transfers Made: (\$401,507.92)
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: (\$12,019.46)	Daily sweeps for the month ending 9/30/2019	
	Relationship to debtor			
30.6				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received: \$571,390.17 Transfers Made: (\$818,103.45)
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: (\$246,713.28)	Daily sweeps for the month ending 10/31/2019	
	Relationship to debtor			

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.7				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received:
.	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$111,472.54	Daily sweeps for the month ending 11/30/2019	\$411,706.87 Transfers Made: (\$300,234.33)
	Relationship to debtor			
30.8				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received:
.	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$21,160.92	Daily sweeps for the month ending 12/31/2019	\$467,388.19 Transfers Made: (\$438,227.27)
	Relationship to debtor			
30.9				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received:
.	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$27,857.32	Daily sweeps for the month ending 1/31/2020	\$672,305.44 Transfers Made: (\$644,448.12)
	Relationship to debtor			
30.10				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received:
0.	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$37,180.43	Daily sweeps for the month ending 2/28/2020	\$617,992.17 Transfers Made: (\$580,811.74)
	Relationship to debtor			
30.11				Daily sweeps to/from Flexitallic Investments, Inc. Transfers Received:
1.	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: (\$172,817.31)	Daily sweeps for the month ending 3/31/2020	\$381,309.03 Transfers Made: (\$554,126.34)
	Relationship to debtor			

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1				Daily sweeps
2.				to/from Flexitallic Investments, Inc.
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$526,292.86	Daily sweeps for the month ending 4/30/2020	Transfers Received: \$799,148.18 Transfers Made: (\$272,855.32)
	Relationship to debtor			
30.1				Daily sweeps
3.				to/from Flexitallic Investments, Inc.
	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Net transfers to Debtor: \$393,803.79	Daily sweeps for the month ending 5/31/2020	Transfers Received: \$453,062.02 Transfers Made: (\$59,258.23)
	Relationship to debtor			
30.1	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Loan advance to Debtor: \$135,000.00	9/1/2020	Loan advance to assist with operating expenses
4.	Relationship to debtor			
30.1	Flexitallic Investments, Inc. 4150 N. Sam Houston Parkway E., Ste. 190 Houston, TX 77032	Loan advance to Debtor: \$65,000.00	9/3/2020	Loan advance to assist with operating expenses
5.	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

FGI Acquisition Corp.

Employer Identification number of the parent corporation

EIN: 98-0552032

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor **Custom Rubber Products, LLC**Case number (if known) **20-34466****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

9/17/2020

Executed on _____
Signed by: _____

Gerry Maters

Gerry Maters

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor **Vice President and Chief Financial Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court
Southern District of Texas**

In re **Custom Rubber Products, LLC**

Debtor(s)

Case No. **20-34466**Chapter **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **6,711,000.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **0.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **0.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **0.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **23,000.00**

11. Utilities **2,000.00**

12. Office Expenses and Supplies **0.00**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **2,125.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **0.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **27,125.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **-27,125.00**

ABC Home & Commercial Services
11934 Barker Cypress Road
Cypress, TX 77433

ABRASIVE WAREHOUSE & EQUIP
1221 N. POST OAK ROAD
Houston, TX 77055

Airgas USA, LLC
P.O. BOX 676015
Dallas, TX 75267-6015

Aker Solutions
5333 Front Street
Sealy, TX 77474

Allamon Tool Company
18935 Freeport Dr.
Montgomery, TX 77356

Amegy Bank, NA
1717 West Loop S., 20th Floor
Houston, TX 77027

Amerigas Propane, LP
8903 LAWNDAL ST
Houston, TX 77012-3455

ANDRE BURTON PROTECTION AGENCY, LLC
23471 MACE DR
Porter, TX 77365

Andy Boyd Company (ABCO)
7108 West Little York Road
Houston, TX 77040

Ann Bennett
Tax Assessor-Collector
Harris County, et al.
PO Box 3547
Houston, TX 77253-3547

APS Technology
7 Laser Lane
Wallingford, CT 06492

AWARDS NETWORK
PO BOX 100
La Porte, IN 46352-0100

Baker Hughes Oilfield Operations, LLC
16607 Central Greens Blvd.
Houston, TX 77032

Baker Hughes Oilfield Operations, LLC
16610 Aldine Westfield
Houston, TX 77073

Baker Oil Tools (BOT)
Attn: Nelson Rincon
9100 Emmott Road
Houston, TX 77040

Baker Oil Tools (BOT)
1999 Rankin Road
Houston, TX 77073

Baker Oil Tools (BOT)
14990 Yorktown Plaza
Houston, TX 77040

BJ Services
1211 FM 2920
Tomball, TX 77375

C.H. ROBINSON COMPANY
14701 CHARLSON ROAD
STE 1400
Eden Prairie, MN 55347

CENTERPOINT ENERGY HOUSTON
P.O. Box 4567
Houston, TX 77210-4567

CITY OF HOUSTON WATER DIVISION
CITY HALL
Houston, TX 77001

DE LAGE LANDEN FINANCIAL SE
1111 OLD EAGLE SCHOOL RD
Wayne, PA 19087

DeLage Landen Financial Services
PO Box 41602
Philadelphia, PA 19101-1602

Dennis Kroll
2013 Golden Bay Lane
League City, TX 77573

DYNA-MIX
705 SOUTH LYONS
Tyler, TX 75712

ELEMENT MATERIALS TECHNOLOGY
P.O. BOX 841774
Dallas, TX 75284-1774

ERNEST PACKAGING SOLUTIONS
6387 WINDFERN RD.
Houston, TX 77040

FASTENAL
600 N. SHEPHERD, STE. 112
Houston, TX 77007

FIDELITY INVESTMENTS INSTITUTIONAL
OPERATIONS CO.
P.O. BOX 73307
Chicago, IL 60673-7307

Flexitallic Investments, Inc.
4150 N. Sam Houston Parkway E., Ste. 190
Houston, TX 77032

Flexitallic US, LLC
6915 Hwy 225
Deer Park, TX 77536

Forum Energy Technologies (Davis-Lynch)
2005 Garden Road
Pearland, TX 77581

Forum US, Inc. dba DAVIS LYNCH
10344 SAM HOUSTON PARK DR.
SUITE 300
Houston, TX 77064

GEFCO, Inc.
2215 S. Van Buren
Enid, OK 73703

GOTCO International, Inc. (GOTCO)
397 N. Sam Houston Parkway E., Ste. 400
Houston, TX 77060

GRAINGER
4545 DARIEN ST
Houston, TX 77028

Great American Financial Services
PO Box 660831
Dallas, TX 75266-0831

High Tech Machine
6518 WESCO Way
Houston, TX 77041

Home Depot Credit Services
Dept. 32-2149253134
P.O. Box 9001030
Louisville, KY 40290-1030

HOUSTON PLATING & COATINGS
1315 GEORGIA
South Houston, TX 77587

Integrated Logistics 2000
P.O. BOX 8372
Virginia Beach, VA 23450

JACKSON LEWIS, P.C.
1415 LOUISIANA #3325
Houston, TX 77002

KM Services
1207 Washington
South Houston, TX 77587

Lee Specialties Seals, Ltd.
7597 Edgar Industrial Drive, #2
Red Deer, AB, T4P 3R2
Canada

Linebarger Goggan Blair & Sampson, LLP
PO Box 3064
Houston, TX 77253-3064

LOWRANCE MACH SHP
13510 EAST HARDY
Houston, TX 77039

MARTIN MCKEOWN

Mustang CAT Generator Rental
12800 Northwest Freeway
Houston, TX 77040

National Oilwell Varco (NATOIL)
7909 Parkwood Circle Drive
Houston, TX 77036

NEX STAR MANUFACTURING INC.
307 MISSISSIPPI AVE
Wichita Falls, TX 76301

PINNACLE
5272 MOUNTAIN CENTER PLAZA
Lula, GA 30554

PNC Equipment Finance, LLC
655 Business Center Dr., Suite 250
Horsham, PA 19044

POLYMER MACHINERY
154 POTOMAC
Tallmadge, OH 44278

Pro Energy Partners, LP
c/o Investar Bank
P.O. box 644007
Dallas, TX 75264-4007

PROSCO, INC
3901 GROVE AVE.
Gurnee, IL 60031

Quench
630 Allendale Rd., Suite 200
King of Prussia, PA 19406

R. Alexander Acosta, Secretary of Labor
c/o Connie Ackerman, Regional Solicitor
US Dept. of Labor
525 S. Griffin St., Suite 501
Dallas, TX 75202

Ray Oil Tools
401 LA Highway 96
Broussard, LA 70518

RELIANCE PRECISION MFG.
10541 CYPRESS CREEK PARKWAY
STE 402
Houston, TX 77070

Reliant
PO Box 1532
Houston, TX 77251-1532

Reliant
PO Box 650475
Dallas, TX 75265-0475

RESINOID ENG
251 O'NEIL DR.
Hebron, OH 43025

ROACH, HOWARD, SMITH AND BARTON
8750 N. CENTRAL EXPRESSWAY
STE 500
Dallas, TX 75231

Roadrunner Recycling
P.O. Box 6011
Hermitage, PA 16148

RSB ENVIRONMENTAL
10101 HARWIN DR ., STE #322
Houston, TX 77036

RSB Environmental
6001 Savoy Dr., Ste 110
Houston, TX 77036

Rubber Specialists Land Acquisition, LLC
5906 Dolores Street, Suite 225
Houston, TX 77057

Schlumberger Tech Corp.
3423 N. Sam Houston Parkway W, Ste. 304
Houston, TX 77086

Shred-It
c/o Stericycle, Inc.
28883 Network Place
Chicago, IL 60673-1288

Smith International
1310 Rankin Road
Houston, TX 77073

SOR Level & Flow Products
PO Box 15964
Lenexa, KS 66215

SWSC
Address Unknown

T3 Energy Services, Inc.
140 Cypress Station Dr., Ste. 225
Houston, TX 77090

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 13528, Capitol Station
Austin, TX 78711-3528

TPI STAFFING, INC
21840 NORTHWEST FREEWAY
STE E
Cypress, TX 77429

Tryco Machine Works
23731 FM 1314
Porter, TX 77365-3725

Weatherford US, L.P.
11939 Aldine Westfield Road
Houston, TX 77093

WellDynamics, Inc.
10200 Bellaire Blvd.
Houston, TX 77072

Westcoast BOP
1515 Windcrest Rd.
Odessa, TX 79763

Westcoast BOP Products, Inc.
6290 W. ERIE STREET
Chandler, AZ 85226

WILLIE MILBURN JR.
4234 FALLEN OAKS DR.
Houston, TX 77091

Wood Gump
6223 W. Sam Houston Parkway North
Houston, TX 77041